**Market Notice**

**Date: 28 November 2013**

**Subject:** New Financial Instrument Listing

***(ADCORP HOLDINGS LIMITED –“ADCP04”)***

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The JSE Limited has granted a listing to **ADCORP HOLDINGS LIMITED** on Interest Rate Market with effect from 29 November 2013 under its **Domestic Medium Term Note Programme** dated **6 March 2013.**

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 500,000,000.00

**Bond Code** ADCP04

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 5.452%

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 25 February 2014

**Books Close** 15 February 2014

**Interest Date(s)** 25 February 2014

**Last Day to Register** by 17:00 on 14 February 2014

**Issue Date** 29 November 2013

**Date Convention** Following

**Interest Commencement Date** 29 November 2013

**First Interest Date** 25 February 2014

**ISIN No.** ZAG000110982

**Additional information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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